

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 / 11 / 2015
For the month ended (dd/mm/yyyy):	30 / 11 / 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huge China Holdings Limited
Date Submitted	2 / 12 / 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>428</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000	HK\$1.00	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000	HK\$1.00	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u>	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descrij	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	39,058,614	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	39,058,614	N/A	N/A	<u>N/A</u>	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement durin	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				<b>^</b>		
( / / ) Share						
(Note 1)						
2.						
Exercise Price :						
( / / )						
Share						
(Note 1)						
3.						
Exercise Price :						
( / / )						
Share						
(Note 1)		T-		1	***1	
		10	tal A. (Ordina (Drafara)	ary shares) nce shares)		
				Other class)		
Total funds raised dur	ing the month	from evercise of				
options (State currenc		IIOIII exercise of	Nil			
<b>.</b> .						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	- - -

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	17,500,000	Nil	17,500,000	Nil	1,400,000
Stock code (if listed)	Πικφ	N/A		17,500,000		1,400,000
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price EGM approval date	HK\$12.5 per share					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>Nil</u>		_
				ence shares) $N/A$		-
			(	Other class) <u>N/A</u>	<u>.</u>	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
5. <u>N/A</u>		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Ould class)	11/21	

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
							<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

			For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable					
		(Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date:	( /	/	)		
		(dd/mm/yyyy)					N/A
		Class of shares repurchased (Note 1)	s				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		(dd/mm/yyyy)					N/A
		Class of shares	s				
7.	Redemption of	redeemed (Note 1)	( )	/	)		
1.	shares	Redemption date : (dd/mm/yyyy)	( /	,	,		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		(dd/mm/yyyy)					<u>N/A</u>
		Class of shares issuable	<u> </u>				
		(Note 1)					
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		N/A

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	I	
			EGM approval date: (dd/mm/yyyy)	( / / )	I	N/A
						<u>IN/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )	I		
		EGM approval date: (dd/mm/yyyy)	( / / )		N/A	
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					 - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	CHAU Wai Hing	
Title: (Director	Chairman & Executive Director r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.