

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Huge	China Holdings Limite	ed			
Date Submitted 04 / 0	08 / 2015				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>428</u> Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000	HK\$1.00	HK\$100,000,000.00		
Increase/(decrease)	Nil		<u>Nil</u>		
Balance at close of the month	100,000,000	HK\$1.00	HK\$100,000,000.00		
(2) Stock code : <u>N/A</u> Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

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2. Preference Shares			
Stock code: N/A De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A De	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the <i>currency</i> ):	e end of the month (State	HK\$10	0,000,000.00

### II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	39,058,614	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	39,058,614	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share (Note 1) Exercise Price: Share (*Note 1*) Exercise Price: ( / / Share (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close close of the Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option	i Schemes)	NY C 1 C	
		No. of new shares of issuer issued during	No. of new shares of
		the month pursuant	issuer which may be
		thereto	issued pursuant thereto
	ng EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class			
	of convertible bonds for an aggregate principal		
	697,646,525 entitling the holder(s) to convert		
	's shares as an initial conversion price of		
	bject to adjustment) pursuant to the Placing		
	d between the Company and FP Sino-Rich		
	res Limited. For details, please refer to the		
Announcements d	lated 17 July 2015 and 30 July 2015 ( / / )		
_	shares (Note 1)		7,811,722
2.			
_			
_			
_	( / / )		
	shares (Note 1)		
3.			
		]	
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		
•		•	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable				
		-	(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44) 11112 33333				N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44,11111) 3333)				N/A

### For Main Board and GEM listed issuers

Class of shares issuable   Class of shares   C		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   State   Currency   Currency							
Class of shares   N/A							
Class of shares   N/A	5.	Scrip dividend		( / /	)		
Class of shares repurchased (Note 1)   Cancellation date : ( / / )   (dd/mm/yyyy)			EGM approval date:	( / /	)		N/A
Cancellation date :							1011
Shares							
Class of shares   N/A	6.	Repurchase of shares		( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / ) shares Redemption date: ( / / ) EGM approval date: ( / / )  Class of shares ( / / )  N/A  Class of shares ( / / )  N/A  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )				( / /	)		
redeemed (Note 1)  Redemption date: ( / / ) ( (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)  N/A  Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / ) date: ( (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / ) ( / / ) ( / / ) ( / / )							N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  EGM approval date: ( / / / )  N/A  Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)							
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable				( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
				( / /	)		
							N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Dom approvar date.	( / /	)		
		(dd/mm/yyyy)				N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			rdinary s			
		(Pre	ference s (Other			
			(		, ==	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	):	(1	) Nil	
				(2	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/A	
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movem	ents in Is	sued	Share Capital	'").)

Remarks (if any):
Submitted by: CHU To, Jonathan
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.