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HARMONY ASSET LIMITED

亨亞有限公司*

(Incorporated in the Cayman Islands with limited liability)

(HKEX Stock Code: 428)

**VOLUNTARY ANNOUNCEMENT
PROPOSED FUND RAISING ARRANGEMENT**

This is a voluntary announcement made by Harmony Asset Limited (the “**Company**”) for keeping the shareholders of the Company (the “**Shareholders**”) and potential investors informed of the potential fund raising activities of the Company and its subsidiaries (the “**Group**”).

The Company intends to issue financial instruments with an aggregate principal of approximately HK\$300,000,000 in the next six to twelve months. The financial instruments shall be issued with the tentative term of 3 years to 7 years at the interest rate (or approximate rate of return) of 6% to 7% per annum.

The directors of the Company consider that the aforesaid fund raising activities will provide the Group with an opportunity to raise further funds for financing the possible future investments of the Group and/or the general working capital of the Group which is expected to benefit the Company and the Shareholders as a whole.

The Company will make relevant announcement(s), as and when appropriate, concerning the arrangement of the aforesaid fund raising activities in accordance with the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited.

* *for identification purpose only*

As the proposed fund raising arrangement may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
HARMONY ASSET LIMITED
Mui Ngar May Joel
Company Secretary

Hong Kong, 2 April 2015

As at the date hereof, the Board comprises three executive directors, namely Mr. Lee Fong Lit David, Dr. Chow Pok Yu Augustine and Mr. Cheng Ming Shun; two non-executive directors, namely Mr. Chu To Jonathan and Mr. William Keith Jacobsen; and three independent non-executive directors, namely Mr. Ho Man Kai Anthony, Mr. Sio Chan In Devin and Mr. Mak Hing Keung Thomas.