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HARMONY ASSET LIMITED

亨亞有限公司*

(Incorporated in the Cayman Islands with limited liability)
(HKEX Stock Code : 428)

NET ASSET VALUE

As at 31st January, 2014, the unaudited consolidated net asset value per share of the company was approximately:

HK$6.03

The calculation of the unaudited consolidated net asset value per share is based on 39,058,614 shares of the Company in issue as at 31st January, 2014.

Hong Kong, 14th February, 2014

As at the date of this announcement, the executive directors are Mr. Lee Fong Lit David, Dr. Chow Pok Yu Augustine, Mr. Chan Shuen Chuen Joseph and Mr. Cheng Ming Shun; and the independent non-executive directors are Mr. Tong Kim Weng Kelly, Dr. Wong Yun Kuen and Mr. Ho Man Kai Anthony.

** for identification purpose only*