HARMONY ASSET LIMITED
亨 亞 有 限 公 司 *

(Incorporated in the Cayman Islands with limited liability)
(HKEX Stock Code: 428)
(TSX Trading Symbol: HAR)

PROXY FORM

Proxy form for use at the **EXTRAORDINARY GENERAL MEETING** of the Company (the "**EGM**") to be held on Friday, 31st day, May 2013 at 9:15 a.m. (or at any adjournment thereof)

I/We *(note 1)* _____

of _____

being the registered holder(s) of _____ shares *(note 2)* of HK$1.00 each in the capital of **HARMONY ASSET LIMITED ("Company") HEREBY APPOINT THE CHAIRMAN OF THE MEETING** or *(note 3)* _____

of _____

as my/our proxy to attend the EGM (and at any adjournment thereof) to be held at Room 1902, Cheung Kong Center, 2 Queen's Road Central, Hong Kong on Friday, 31 May 2013 at 9:15 a.m. (or as soon thereafter as the annual general meeting convened at the same place and date at 9:00 a.m. shall have concluded or adjourned) for the purpose of considering and, if thought fit, passing, with or without modification, the ordinary resolution set out in the notice of the EGM (the "**EGM Notice**") and at such EGM (and at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the resolution as indicated below, or if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTION	FOR *(note 4)*	AGAINST *(note 4)*
To approve the transactions contemplated under the Investment Management Agreement, the Supplemental Agreement and the annual caps thereunder as set out in the EGM Notice		

Dated the _____ day of _____ 2013   Signature *(note 5)* _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.

2. Please insert the number of shares of HK$1.00 each registered in your name(s). If no number is inserted, the proxy form will be deemed to relate to all the shares of the Company registered in your name(s).

3. If any proxy other than the Chairman is preferred, strike out "**THE CHAIRMAN OF THE MEETING** or" and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**

4. **IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, PLEASE TICK THE BOX MARKED "FOR" BESIDE THE APPROPRIATE RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, PLEASE TICK THE BOX MARKED "AGAINST" BESIDE THE APPROPRIATE RESOLUTION.** Failure to complete any or all boxes will entitle your proxy to cast his votes on the relevant resolutions at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the EGM Notice.

5. This proxy form must be signed by you or your attorney duly authorized in writing or, in the case of a corporation must be either under its common seal or under the hand of an officer or attorney duly authorized.

6. Any member of the Company entitled to attend and vote at the EGM shall be entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member of the Company.

7. Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he was solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.

8. To be valid, the proxy form together with any power of attorney or other authority (if any) under which it is signed or notarially certified copy thereof, must be deposited with the branch share Registrars of the Company either (i) in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or (ii) in Canada, Computershare Investor Services Inc., 100 University Ave., Toronto, Ontario, M5J 2Y1, not less than 24 hours before the time for holding the EGM or any adjournment thereof.

9. Completion and deposit of the proxy form will not preclude you from attending and voting at the EGM should you so wish.

*   *for identification purpose only*