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**HARMONY ASSET LIMITED**

**亨亞有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(HKEX Stock Code: 428)

(TSX Stock Symbol: HAR)

## **CONTINUING CONNECTED TRANSACTION**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

The Board announces that the Independent Board Committee, comprising Mr. Tong Kim Weng Kelly, Dr. Wong Yun Kuen and Mr. Ho Man Kai Anthony (all being independent non-executive Directors), has been formed to advise the Independent Shareholders with respect to the Investment Management Agreement and the annual caps thereunder.

The Board further announces that Guangdong Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Investment Management Agreement and the annual caps thereunder. Such appointment has been approved by the Independent Board Committee.

Reference is made to the announcement of Harmony Asset Limited (the “**Company**”) dated 8 April 2010 (the “**Announcement**”). Terms used in this announcement shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board announces that the Independent Board Committee, comprising Mr. Tong Kim Weng Kelly, Dr. Wong Yun Kuen and Mr. Ho Man Kai Anthony (all being independent non-executive Directors), has been formed to advise the Independent Shareholders with respect to the Investment Management Agreement and the annual caps thereunder.

The Board further announces that Guangdong Securities Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Investment Management Agreement and the annual caps thereunder. Such appointment has been approved by the Independent Board Committee. The letter of advice from Guangdong Securities Limited to the Independent Board Committee and the Independent Shareholders in respect of the Investment Management Agreement and the annual caps thereunder will be included in the circular regarding the Investment Management Agreement to be despatched to the Independent Shareholders as soon as practicable.

By Order of the Board  
**HARMONY ASSET LIMITED**  
**Lee Fong Lit David**  
*Chairman*

Hong Kong, 21 April 2010

*\* for identification purpose only*

*As at the date of this announcement, the executive directors are Mr. Lee Fong Lit David, Dr. Chow Pok Yu, Augustine Dr. Lam Andy Siu Wing JP and Mr. Chan Shuen Chuen, Joseph. The independent non-executive directors are Mr. Tong Kim Weng Kelly, Dr. Wong Yun Kuen and Mr. Ho Man Kai, Anthony.*